Treasury & Payment Solutions

WebsterBank®

Quick Reference Guide

Alerts - Deposit Account Balance Descriptions

This Quick Reference Guide describes the account balance related Alerts for your deposit accounts that are sent from Web-Link. It includes what triggers them and the available enrollment options. Balances for Loan accounts are not available. Use this Guide in conjunction with the *Creating Alerts Quick Reference Guide* to learn how to enroll in the Alerts that best meet your business needs.

The Alert feature is located on the top navigation bar under the Tools tab.

Treasury Dashboard	Accounts	Payments	Fraud Control	Check Services	File Services	Tools	Administration

Depending on your entitlements, the top navigation bar may appear different, e.g., Home instead of Treasury Dashboard.

Balance Alert Descriptions and their Triggers:

Tools > Manage > Alert Settings > Create Alert

Alert Title	Description and Enrollment Options	Alert Trigger
Account Balance Over	When the Current Available balance loaded to Web-Link on an enrolled account is greater than the amount entered.	When the balance criteria is met in the hourly update file or user login
Account Balance Under	When the Current Available balance loaded to Web-Link on an enrolled account is less than the amount entered.	When the balance criteria is met in the hourly update file or user login
Periodic Balance	On the schedule entered by you for enrolled accounts, the Alert indicates the last Current Available balance that was loaded to Web-Link. Schedule options include the time and frequency (Daily, Weekly, Monthly and Yearly).	When frequency is met

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If you have any questions, contact your Client Support Specialist.

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