

Quick Reference Guide

How to View an Online Statement via Webster Web-Link®

This guide can be used to find Statements (Account, Auto-Investment, and Analysis) on Web-Link. Statements will be on the top navigation bar under Accounts tab > Account and Research Tools section > Statements Menu

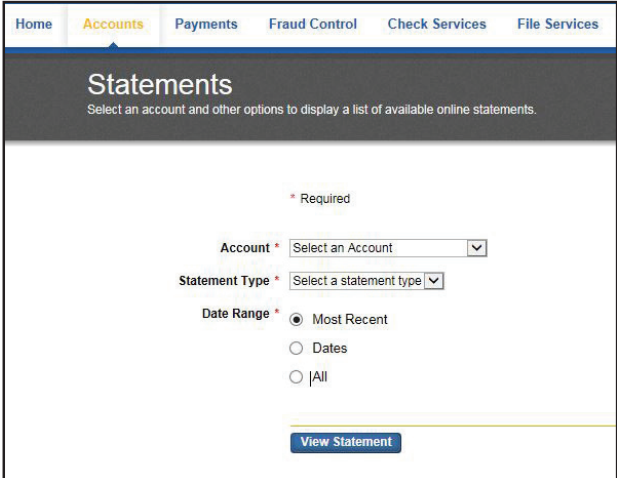
Treasury Dashboard Accounts Payments Fraud Control Check Services File Services Tools Administration

Depending on your entitlements, the top navigation bar may appear different, e.g. Home instead of Treasury Dashboard.

How to view an Online Statement:

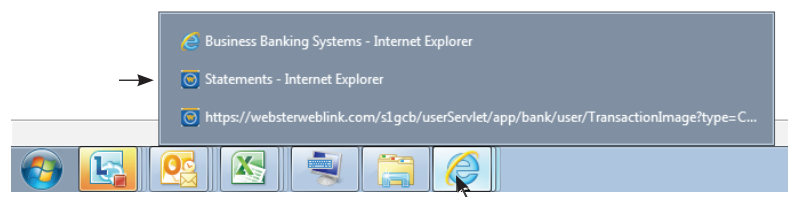
Accounts > Statements

1. Select the Account to be viewed; click the dropdown under "Account" (Note: when searching for an Analysis Statement be sure to use the Lead Account).
2. Select the Statement Type (i.e. Accounts, Auto-Invest, Analysis).
3. Select the Date Range.
4. Click View Statement.



Tips:

- Please view the "How to read your AA Statement" QRG for specific questions on Analysis Statements
- "DDA" Statements have been renamed "Account" Statements
- Statements are available only in PDF format
- In order to exclude check images when printing account (DDA) Statements, select only the non-image pages to print by changing the page range
- In order for Client Support to be able to mirror/view your screen to assist you, please set up the statement widget on your dashboard
- If your statement "suddenly" disappears, check to see if you accidentally minimized it by clicking on your browser icon (in this example, Internet Explorer) at the bottom of your screen:
- Includes front of check images



Updated 04/2021

If you have any questions, contact your Client Support Specialist.